

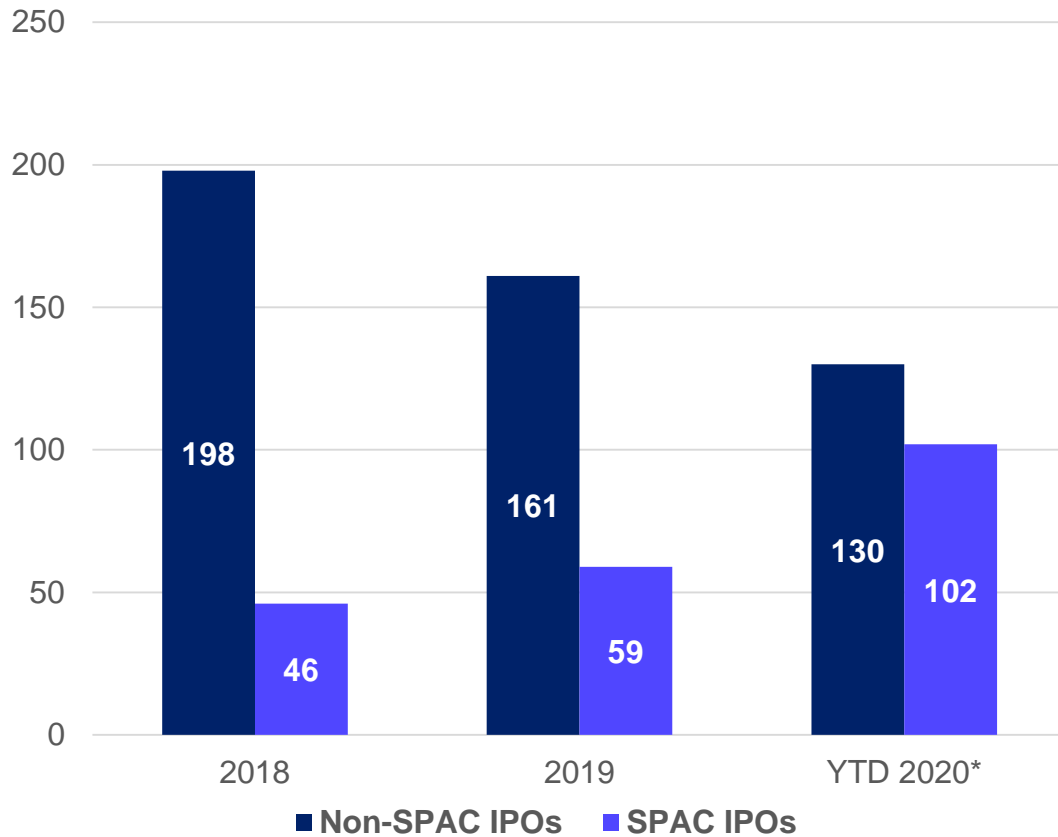
Dealmakers Roundtable: SPACs!

Cooley

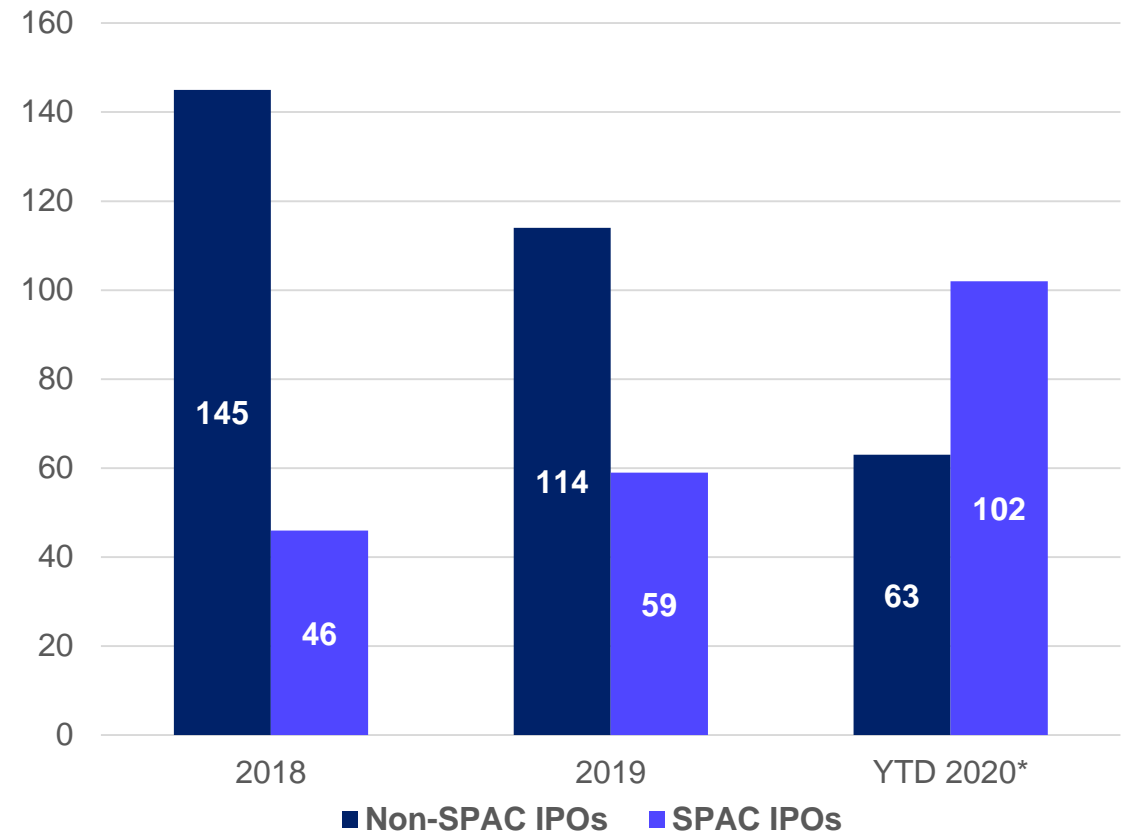
IPO Landscape

Non-SPAC IPOs vs. SPAC IPOs

Non-SPAC IPOs (all) vs. SPAC IPOs

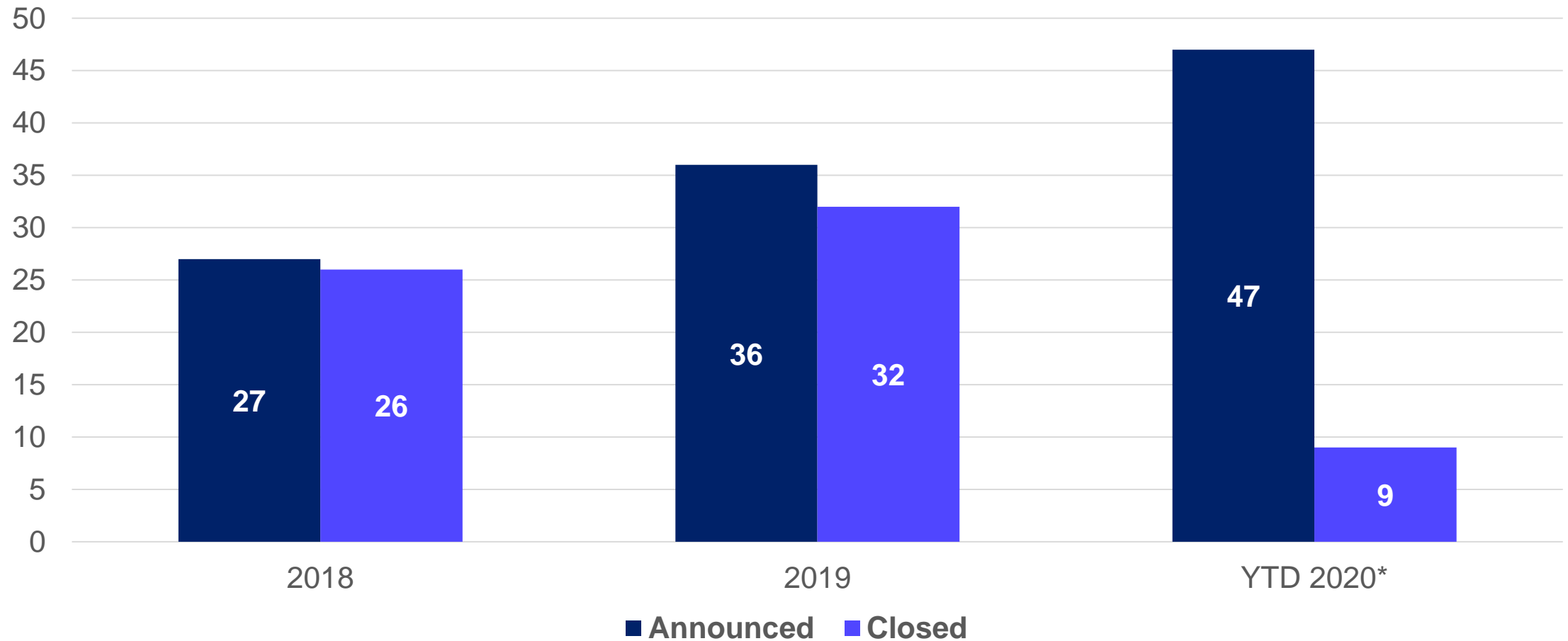


Non-SPAC IPOs (gross proceeds <\$200M) vs. SPAC IPOs



De-SPAC Transactions

Announced vs. Closed



*1/1/2020 – 9/18/2020 Source: Private Raise

Average SPAC Trust Size (at IPO) & Average PIPE Raised in De-SPAC

